

Your 2021 Smart Training Programme – Kendal and Mercia Live

Welcome to your 2021 training programme!

This booking form highlights your usual course topics and familiar speakers in the Kendal area and Mercia Live virtual classrooms. We sincerely hope that we can return to venues from 1 August 2021 and your venue details will be confirmed closer to the course date. Mercia continue to monitor the Government guidance closely and will keep you updated. When back at venues we will ensure measures are put in place to help keep you safe and well. Please email <u>Smart@Mercia-Group.com</u> for questions about your programme, membership or pay as you go options and to make your course bookings.

Courses – Venue Programme	Venue	Speaker	Date	Time	Credit Value (per booking)	Cash price (per booking)	Delegate name(s) and email address
<u>Capital Taxes – Key Issues and</u> <u>Developments</u>	Kendal - venue tbc	Ros Martin	21 October	1.30pm – 4.45pm	2	£72	
<u>OMBs – Practical and Current Tax Issues</u>	Kendal - venue tbc	Norman Allison	17 November	1.30pm – 4.45pm	2	£72	

Courses – Mercia Live Programme	Venue	Speaker (Various speakers available including)	Date (Add preferred date below)	Time (Add preferred time below)	Credit Value (per booking)	Cash price (per booking)	Delegate name(s) and email address
Accountancy Update and Topical Issues	Mercia Live	Steve Collings			2	£72	
Accounting and Compliance for OMBs – Problems and Practical Solutions	Mercia Live	David Norris			2	£72	
Audit Update and Topical Issues	Mercia Live	Jeremy Williams			2	£72	
Autumn Tax Update	Mercia Live	Debra Lowndes			2	£72	
Business Structures – Tax Issues	Mercia Live	Pat Nown			2	£72	
<u>Charities: Approaching the Independent</u> <u>Examination</u>	Mercia Live	Liaqat Mir			4	£144	
Charities: Current Accounting and Scrutiny Issues	Mercia Live	Andy Holton			2	£72	
Current Issues in Property Taxation	Mercia Live	Mark Morton			4	£144	
Finance Bill Update	Mercia Live	Amanda Fisher			2	£72	
International Personal Tax Fundamentals	Mercia Live	Pat Nown			4	£144	
LLPs – Understanding their Accounting Requirements	Mercia Live	lan Pickering			4	£144	
Making Tax Digital: Next Steps	Mercia Live	Norman Allison			2	£72	
Money Laundering Update and Topical	Mercia Live	Andy Holton			4	£144	
Payroll Update	Mercia Live	Pat Nown			4	£144	
Personal and Employment Tax Update	Mercia Live	Alexandra Durrant			2	£72	

Your 2021 Smart Training Programme – Kendal and Mercia Live continued

Courses – Mercia Live Programme	Venue	Speaker (Various speakers available including)	Date (Add preferred date below)	CAdd (Add preferred time below)	Credit Value (per booking)	Cash price (per booking)	Delegate name(s) and email address
Spring Tax Update	Mercia Live	Norman Allison			2	£72	
SRA Accounts Rules Update and Refresher	Mercia Live	Sally Hutchings			4	£144	
Tax Aspects of Succession Planning	Mercia Live	Rebecca Benneyworth			4	£144	
<u> Trusts – Tax and Tax Planning</u>	Mercia Live	Pat Nown			2	£72	
VAT: Cross Border Trading	Mercia Live	Neil Owen			4	£144	
VAT Update and Current Issues	Mercia Live	Emma Gilbert-Smith			2	£72	

The above programme is based on your usual annual topics, don't forget that the Mercia Live programme offers many more courses that may be of interest. Click here for the full <u>course programme</u> and add your bookings below.

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Your Details

Firm:	
Address and postcode:	
Telephone:	
Training contact(s) name:	
Training contact(s) email address:	

The training contact will receive the booking confirmations, invoice and joining instructions by email. If you wish for your delegates to receive joining instructions directly, please add these to the booking form on the previous pages.

For a full list of our Terms and Conditions, please visit <u>www.mercia-group.com/termsandconditions</u>

How would you like to pay?

You can access your training in a way that works best for you, either pay as you go or select a membership option that includes firm-wide access to unlimited courses. If you are not sure of the best option a member of our team will contact you to discuss. **Please select your preferred option below.**

I would like to have a discussion with a member of the Smart Team to discuss the best options for me.

I would like to sign my firm up to a membership at £35 per person per month (plus VAT) giving me unlimited access to relevant courses. I confirm I have completed the <u>membership application form here</u> and included all of my team involved in chargeable work.

I would like to purchase these courses at the cash price shown on this booking form. Total to pay £_____plus VAT.

I would like to purchase a block of _____ credits at £33 per credit plus VAT. Total to pay £_____ plus VAT. Minimum credit purchase is 20 credits, for more information on <u>course credits click here</u>.

Thank you for your course bookings.

Please send your completed booking form to our team at Smart@Mercia-group.com

Your booking will be processed by our enrolments team shortly and you will receive a booking confirmation and invoice by email. Joining instructions will be sent out seven days in advance of the course date.

If you have any questions we can help with or have not received your joining instructions, please contact our enrolments team on <u>enrolments@mercia-group.com</u> or 0330 058 7141.

We look forward to welcoming you on our courses in 2021.