

Your 2021 Smart Training Programme – Chester and Mercia Live

Welcome to your 2021 training programme!

This booking form highlights your usual course topics and familiar speakers in the Chester area and Mercia Live virtual classrooms. We sincerely hope that we can return to venues from 1 August 2021 and your venue details will be confirmed closer to the course date. Mercia continue to monitor the Government guidance closely and will keep you updated. When back at venues we will ensure measures are put in place to help keep you safe and well. Please email Smart@Mercia-Group.com for questions about your programme, membership or pay as you go options and to make your course bookings.

| Courses - Venue Programme | Venue | Speaker | Date | Time | Credit Value (per booking) | Cash price (per booking) | Delegate name(s) and email address |
|--|------------------------|-------------------|-------------|---------------------|-------------------------------------|-----------------------------------|------------------------------------|
| Autumn Tax Update | Chester – venue tbc | Martyn Ingles | 14 October | 9.15am – 12.30pm | 2 | £72 | |
| <u>Capital Taxes – Key Issues and</u> <u>Developments</u> | Chester – venue tbc | Ros Martin | 5 October | 9.15am – 12.30pm | 2 | £72 | |
| OMBs – Practical and Current Tax Issues | Chester – venue tbc | Norman Allison | 29 November | 1.30pm – 4.45pm | 2 | £72 | |
| VAT Update and Current Issues | Chester – venue tbc | Gwen Ryder | 14 October | 1.30pm – 4.45pm | 2 | £72 | |

| Courses - Mercia Live Programme | Venue | Speaker (Various speakers available including) | Date (Add preferred date below) | Time (Add preferred time below) | Credit Value (per booking) | Cash price (per booking) | Delegate name(s) and email address |
|--|-------------|--|---------------------------------------|--|-------------------------------------|-----------------------------------|---------------------------------------|
| Accountancy Update and Topical Issues | Mercia Live | Steve Collings | | | 2 | £72 | |
| Accounting and Compliance for OMBs – Problems and Practical Solutions | Mercia Live | David Norris | | | 2 | £72 | |
| Business Structures – Tax Issues | Mercia Live | Pat Nown | | | 2 | £72 | |
| Charities: Approaching the Independent Examination | Mercia Live | Liaqat Mir | | | 4 | £144 | |
| Charities: Current Accounting and Scrutiny Issues | Mercia Live | Andy Holton | | | 2 | £72 | |
| Current Issues in Property Taxation | Mercia Live | Mark Morton | | | 4 | £144 | |
| International Personal Tax Fundamentals | Mercia Live | Pat Nown | | | 4 | £144 | |
| LLPs – Understanding their Accounting Requirements | Mercia Live | lan Pickering | | | 4 | £144 | |
| Making Tax Digital: Next Steps | Mercia Live | Norman Allison | | | 2 | £72 | |
| Money Laundering Update and Topical Issues | Mercia Live | Andy Holton | | | 4 | £144 | |
| Payroll Update | Mercia Live | Pat Nown | | | 4 | £144 | |
| Personal and Employment Tax Update | Mercia Live | Alexandra Durrant | | | 2 | £72 | |

Your 2021 Smart Training Programme - Chester and Mercia Live continued

| Courses - Mercia Live Programme | Venue | Speaker (Various speakers available including) | Date (Add preferred date below) | Time (Add preferred time below) | Credit Value (per booking) | Cash price (per booking) | Delegate name(s) and email address |
|---|----------------|--|---------------------------------------|--|-------------------------------------|-----------------------------------|------------------------------------|
| Spring Tax Update | Mercia Live | Norman Allison | | | 2 | £72 | |
| SRA Accounts Rules Update and Refresher | Mercia Live | Sally Hutchings | | | 4 | £144 | |
| Tax Aspects of Succession Planning | Mercia Live | Rebecca Benneyworth | | | 4 | £144 | |
| Trusts – Tax and Tax Planning | Mercia Live | Pat Nown | | | 2 | £72 | |
| VAT: Cross Border Trading | Mercia Live | Neil Owen | | | 4 | £144 | |

The above programme is based on your usual annual topics, don't forget that the Mercia Live programme offers many more courses that may be of interest. Click here for the full course programme and add your bookings below.

| Your Details |
|---|
| Firm: |
| Address and postcode: |
| Telephone: |
| Training contact(s) name: |
| Training contact(s) email address: |
| The training contact will receive the booking confirmations, invoice and joining instructions by email. If you wish for your delegates to receive joining instructions directly, please add these to the booking form on the previous pages. |
| For a full list of our Terms and Conditions, please visit www.mercia-group.com/termsandconditions |
| |
| How would you like to pay? |
| You can access your training in a way that works best for you, either pay as you go or select a membership option that includes firm-wide access to unlimited courses. If you are not sure of the best option a member of our team will contact you to discuss. Please select your preferred option below. |
| I would like to have a discussion with a member of the Smart Team to discuss the best options for me. |
| I would like to sign my firm up to a membership at £35 per person per month (plus VAT) giving me unlimited access to relevant courses. I confirm I have completed the membership application form here and included all of my team involved in chargeable work. |
| I would like to purchase these courses at the cash price shown on this booking form. Total to pay £plus VAT. |
| I would like to purchase a block ofcredits at £33 per credit plus VAT. Total to pay £plus VAT. Minimum credit purchase is 20 credits, for more information on <u>course credits click here</u> . |
| |

Thank you for your course bookings.

Please send your completed booking form to our team at Smart@Mercia-group.com

Your booking will be processed by our enrolments team shortly and you will receive a booking confirmation and invoice by email. Joining instructions will be sent out seven days in advance of the course date.

If you have any questions we can help with or have not received your joining instructions, please contact our enrolments team on enrolments@mercia-group.com or 0330 058 7141.

We look forward to welcoming you on our courses in 2021.